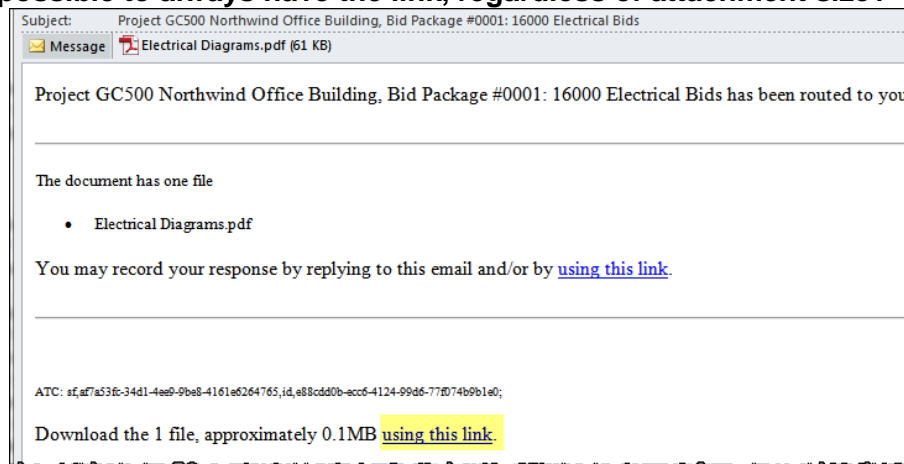## In This Issue

Note: where applicable features mentioned in this newsletter are available in V4.2.4737

Happy New Year!

2013

Spitfire Q & A: Download Wizard Link

Q: Our outbound emails to vendors include a link to the Download Wizard if attachments are too big. Is it possible to always have the link, regardless of attachment size?

A: Yes. Through the **RouteConfig | SendDownloadLink** rule (on the Rule Maintenance tool), you can control the behavior of attachments and the Download Wizard link.

- If you set the result value to **Always**, the link will be included on every email that has attachments, whether or not the attachments have been omitted due to size.
- If you set the result value to **Only**, the link will be included on all emails with attachments, but attachments will always be excluded regardless of size. This forces the receiver of the email to use the Download Wizard.
- The default result value is **Auto**, which includes the link on emails that have been omitted due to size or type.

V4.3 Changes in the SOV Workbook

sfPMS V4.3 is now available upon request!

Some of the improvements in sfPMS V4.3 concern the SOV workbook (accessed from the Pay Application document).

- The SOV workbook now supports the **Schedule** amount being broken into **Work** and **Materials**
- **Column tips** indicate where a right-click or double-click provide additional information.
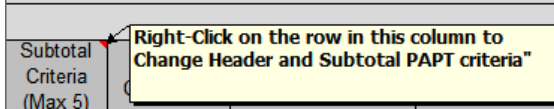
- When the cell-in-focus is **editable**, the background color turns **green**.
- (*For integrated sites only*) When an invoice number is acquired, a **PDF** is created and attached to the Pay Application to record all the particulars about what amounts were in the SOV workbook and the transfer and what Microsoft Dynamics SL acknowledged.
- A new **Setup** worksheet allows you to adjust column labels, visibility, calculations and more:
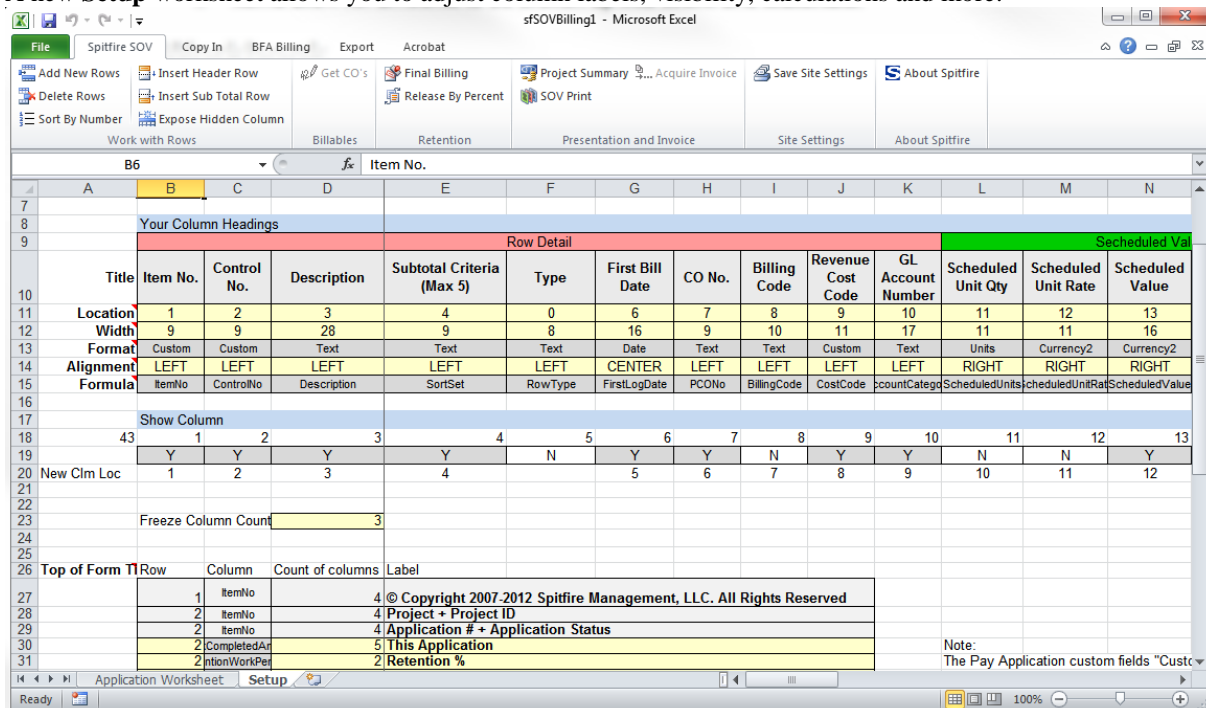
  - o The **site settings** can be edited by the System Admin role.
  - o Five **user-defined calculation columns** are now available (like in the BFA workbook):

  - o Seven items can be defined and positioned in the **Header** of the Application worksheet.
  - o Default titles in the **Footer** of the Application worksheet can be re-labeled

In addition, the PAPT conversion tool has been updated to convert PAPT V3.1 to V4.3.

New Home Dashboard in V4.3

The Home Dashboard has been given a facelift in sfPMS V4.3!

Some of the noticeable changes, mentioned in the previous issue of this newsletter, appear in the **Inbox**:

INBOX							
Description	**DocNo**	**Type**	**Project**	**Due** ↑	**Status**	**Company**	**Priority**
📂 Electrical Submittal Items	0001	Submittal	GC-003	12/17/2012	Open	Able Electric	🟩
📂 Forecast 0001	0001	Forecast	GC-003	12/17/2012	In Process	Acme Construction	🔔
📂 Pay Request 0001 for 02070 Paving	0001	Pay Request	GC-003	12/18/2012	Pending	Coho Asphalt and Concrete	🟩
📂 Additional 110v outlets in basement	0003	Proposed CO	GC-003	12/18/2012	Open	Acme Construction	🔔
📂 Quote for: 00004, Additional 110v outlets in	0013	RFQ	GC-003	12/18/2012	Awarded	Able Electric	🟩

- Colored **folders** indicate the document's Due Date status
- **Priority** levels are indicated visually

Bigger changes can be seen in the **Project List**, which now appears directly below the Inbox.

PROJECT LIST							
Select	**Project Name**	**Location**	**Description**	**Start**	**Completion**	**Status**	**Schedule**
🖼️	City Hall Renovation GC-006	121 N La Salle St Chicago, IL 60602 (map)	This set of existing buildings was renovated including seismic, mechanical, electrical and code up-grades including a new computer center building complete with a new emergency power service. Our services	4/10/2012	11/30/2012	Completion	On Schedule
🖼️	Fabrikam Manufacturing Facility GC-005	3500 Lemp Avenue St. Louis, MO 63118 (map)	Acme completed the build out of 32,000 SF of space containing 20,000 SF of raised floor with technology in floor and full height demountable partitions designed for 45 PSF. Full UPS and generator back-up	4/9/2012	2/25/2013	Buildout	Ahead of Schedule
🖼️	Western Plaza GC-004	400 Pine Street Seattle, WA 98101 (map)	Acme recently completed the approximately 608,403 SF three level, Western Plaza mixed use project. Located between Disney's front gate at the Magic Kingdom, the new California Avenue and Disney's	2/7/2012	1/15/2013	Awarded	On Schedule
🖼️	Palms Shopping Center GC-007	3300 E Expressway 83 McAllen, TX 78501 (map)	This multiple phased project expanded the existing mall from 1 million SF to 1.3 million SF while in operation, including new floor tile, new ceiling treatments and the addition of a new mall entry	1/11/2012	12/19/2012	Punchlisting	Minor Delay

- The **Project List** now displays the following information:
  - The project **Photo** (same as the one that appears on the Project Dashboard). You can select a project and open its dashboard by clicking on the photo.
  - The project Title/**Name** and ID code. You can select a project and open its dashboard by clicking on the Name.
  - The address of the project **Location** with a link to that location in Google Maps, which opens in a separate window.
  - The project **Description**, taken from the Description field on the Project Setup's Project tab.
  - The **Start** and **Completion** dates for the project, taken from the Project Setup's Dates tab.
  - The project's Public **Status**, taken from the Project Setup's Project tab.
  - And the project's Public **Schedule**, taken from the Project Setup's Project's tab.

There are also a few changes in the **Watchdog Alerts**, which now appear below the Project List.

WATCHDOG ALERTS				
📄🗑️	**Description**	**Date**	**Project Name**	**Type**
📑🗑️📂	**Submittal is overdue** ℹ️	12/17/2012	Northern Lights Plaza	Action Overdue
📑🗑️📂	Submittal has route that is overdue ℹ️	12/17/2012	Northern Lights Plaza	Action Overdue
📑🗑️📂	**Milestone is overdue** ℹ️	12/17/2012	Northern Lights Plaza	Doc Overdue

- The 🗑️ icon at the top allows you to discard all Alerts at one time.
- The (color-coded) 📂 icon on each row allows you to open the associated document without having to expand details.

For more information about sfPMS V4.3, contact support@spitfiremanagement.com.

Have You Read?

The following articles have recently been added to the Knowledgebase:

KBA-01536 – ProjectConfig: Advanced Team Mapping

KBA-01537 – AP Check Format Change for Joint Checks from Spitfire Pay Requests

Office Closings

The Spitfire offices (including Support) will be closed in 2013 on the following days

New Year's Day – **Jan 1**
Memorial Day – **May 27**
Independence Day – **July 4**
Labor Day – **Sep 2**
Thanksgiving – **Nov 28 & 29**
Christmas Day – **Dec 25**

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Your Clients Area

The Clients area on our website includes links to our documentation, our Knowledgebase, our forum, our downloads, and a list of what's new in versions 4.1, 4.2 and 4.3.
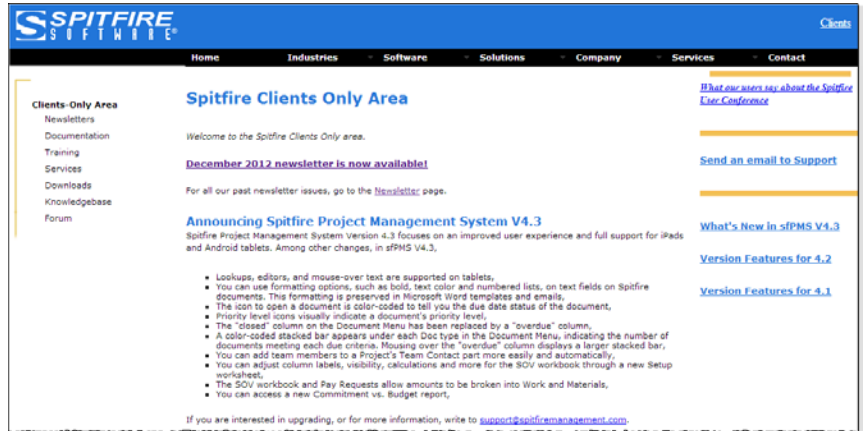
You will need your login and password to get to the Clients area. If you need or have forgotten your login and password, contact support@spitfiremanagement.com.

Training Classes and Videos

We offer live training classes by appointment for those who request them. Training class descriptions are available from the Clients area of our website.

We also offer training videos from the client area of our website for those who want to review various topics.